

# **Saving Your Future:** **Basic Principles of Building a Financial Foundation**



The key topics that are going to be discussed are:

- Understanding how Money Works
- Self-Security vs Social Security
- Wealth formula (Money, Time, Rate of Return, Taxes and Inflation)
  - Debt Management
  - Different type of Insurance
  - Understanding Investment
  - Retirement Planning
  - College/University Saving Plans
- Other Solutions (Medicare, Long-Term Care)
  - Estate Planning

**SEPTEMBER 16<sup>TH</sup> 2PM**  
**NO REGISTRATION REQUIRED**